



## WHAT TO EXPECT WHEN PARTNERING WITH US

### **1. INITIAL CONSULTATION**

Let's start with a conversation about your campaign goals, challenges, and vision for success. Bring any existing materials or details about your timeline, budget, and donor base, and we'll discuss how we can help you win.

### **2. TAILORED STRATEGY DEVELOPMENT**

After our consultation, we'll assess your needs and create a customized strategy to meet your fundraising, compliance, and outreach goals.

### **3. SERVICE AGREEMENT**

Once we finalize the plan, we'll provide a clear, transparent agreement that outlines your services, costs, and expectations—no surprises, just results.

### **4. KICKOFF MEETING**

We'll meet with you and your team to finalize your timeline, messaging strategy, and fundraising targets. This session sets the tone for a successful partnership.

### **5. ACCESS TO TOOLS & RESOURCES**

We'll make the process seamless by helping you gather essential materials like donor lists, campaign finance reports, branding assets, and social media logins.

### **6. CLEAR COMMUNICATION**

Stay in the loop with regular updates and progress reports. You'll always know where your campaign stands and what's next.

### **7. COMPLIANCE SUPPORT**

Our team works closely with your treasurer to ensure accurate, timely campaign finance reporting, so you stay focused on your goals while we handle the details.

### **8. ACTION PLAN & NEXT STEPS**

We'll hit the ground running with immediate actions like launching your first event, building your database, or enhancing your website. You'll always have a clear view of what's coming next.

### **9. A COLLABORATIVE PARTNERSHIP**

We believe your success is our success. Together, we'll adapt, refine, and push toward victory, one milestone at a time.

**Questions? Contact us at 410-838-6355 or [info@riceconsultingllc.com](mailto:info@riceconsultingllc.com)**